

Maryland Department of Housing and Community Development

Community Development Administration

Local Government Infrastructure Finance Program

2024 Series A Bond Issue

Bond Rating: Senior Aa2 / Subordinate Aa3 --- Weighted Average Maturity on bonds 14.36 --- Average interest cost of all loans 4.3605%

FINAL PARTICIPATION SUMMARY

Local Government	Location (by County)	Project Description	Loan #	Loan Request (by project)	Cost of Issuance	Total Loan amount*	Term (Years)
Berlin	Worcester	Electrical system meter replacement & upgrades	24A-1	\$1,000,000.00	\$19,209.58	\$931,387.99	20
		Public Works Facility	24A-2	\$2,800,000.00	\$53,786.79	\$2,721,791.55	30
				\$3,800,000.00	\$72,996.37	\$3,653,179.54	
Cumberland	Allegany	Vehicle and equipment purchases	24A-3	\$529,405.00	\$10,535.77	\$505,484.79	7
		Heavy duty vehicles and equipment	24A-4	\$591,713.00	\$11,775.79	\$552,434.22	10
		Building improvements and heavy equipment	24A-5	\$2,087,193.00	\$41,537.55	\$1,944,387.64	20
				\$3,208,311.00	\$63,849.11	\$3,002,306.65	
Laurel	Prince George's	Vehicles and equipment purchases	24A-6	\$1,850,000.00	\$31,870.06	\$1,721,027.92	10
		Street improvements	24A-7	\$3,462,243.00	\$59,644.30	\$3,184,199.30	15
		Facility improvements	24A-8	\$2,750,000.00	\$47,374.43	\$2,555,344.85	20
				\$8,062,243.00	\$138,888.79	\$7,460,572.07	
Leonardtown	St. Mary's	Water storage tank and well construction	24A-9	\$6,000,000.00	\$107,007.41	\$5,578,190.51	20
St. Mary's Metcom	St. Mary's	Water and sewer system improvements	24A-10	\$11,257,216.00	\$188,281.72	\$10,917,198.25	30
Thurmont	Frederick	Bucket truck acquisition	24A-11	\$400,000.00	\$7,608.84	\$372,682.80	20
		Electrical system improvements	24A-12	\$3,600,000.00	\$68,479.44	\$3,345,870.18	25
				\$4,000,000.00	\$76,088.28	\$3,718,552.98	
Sub-total:			12	\$36,327,770.00	\$647,111.68	\$34,330,000.00	
Debt Service Reserve Fund					\$425,000.00		
Total Par Amount of Bonds Issued:					\$34,755,000		

Notes: * Net of premium/discount generated from sale of CDA bonds.