

Project Restore 2.0

How to Submit a Request for Payment

This session will be recorded



Purpose & Goals of the Session

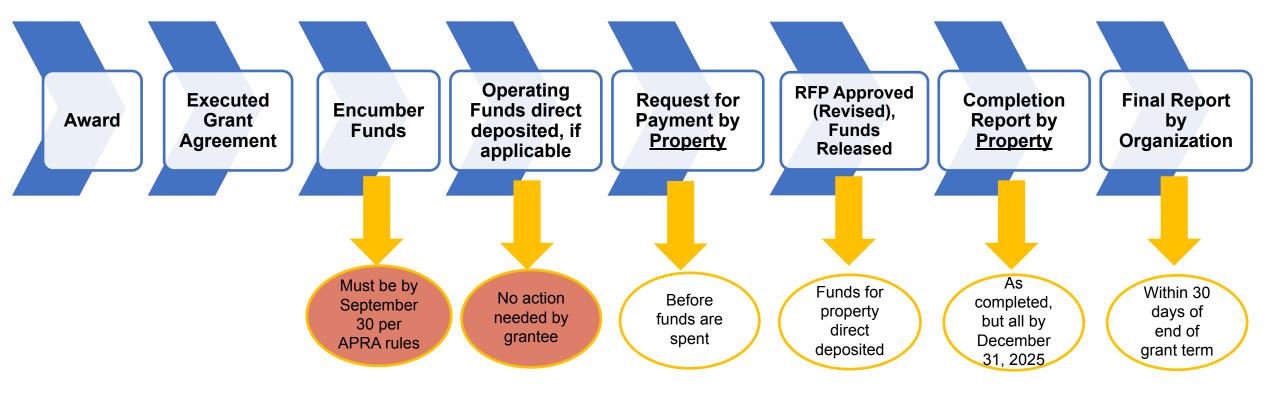
- Overview of the timeline of the program
- Preview reporting requirements
- How to Submit a Request for Payment
- Maryland Historic Trust overview







Overview of Timeline



Grant term ends December 31, 2025; all funds must be expended and businesses open!



How to Submit a Request for Payment in Maryland OneStop

Reimbursing for Costs related to Project Restore

RFPs will be estimates for costs and will be approved and paid before costs are incurred.

Any costs incurred for project expenses after award but before RFPs are approved are subject to DHCD discretion for reimbursement.

We have discretion to reimburse for costs incurred before RFPs are approved, but those costs are at the grantee or sub-grantee risk.



OneStop Notifications for Project Restore

Once your award has been fully executed, all users will receive a OneStop Notification that a record have been created on your behalf. This is an enhancement to your OneStop account that you used to submit your Project Restore FY24 Application.

Through this enhancement users will be able to access their Organization Properties, submit RFP's, View Award Activity, & complete final reports when ready.



Welcome

Alexis Foster

Information has been entered on your behalf in the OneStop portal. A new Project Restore Organization record has been created for your account. View this Project Restore Organization record by clicking the "My Dashboard" button below.

My Dashboard

OneStop Portal Information

If you have any further questions, comments, or concerns related to the OneStop portal, please email us.

Email Us

onestop.support@maryland.gov



Accessing OneStop



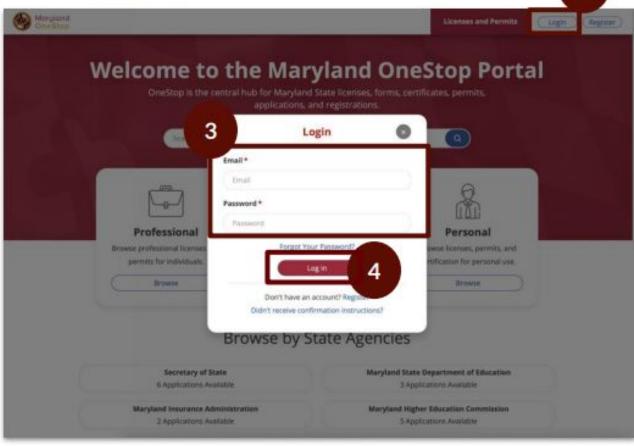
Task Steps

Go to https://onestop.md.gov/



Login to OneStop



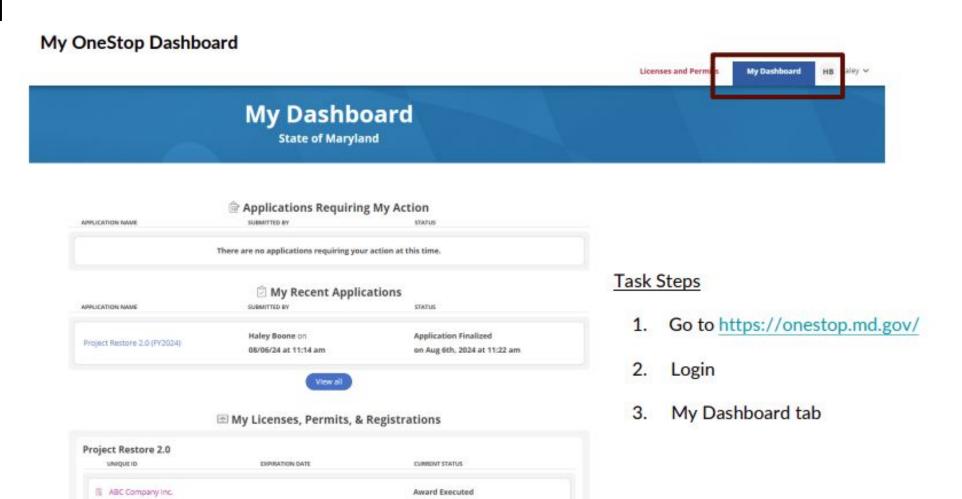


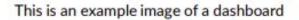
Task Steps

- Go to https://onestop.md.gov/
- Select the login button at the top right
- Enter required fields
- Select the login button



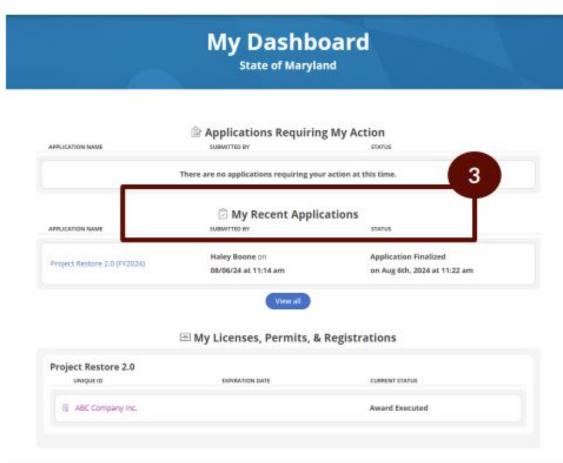
My Dashboard







Applications Requiring Your Actions

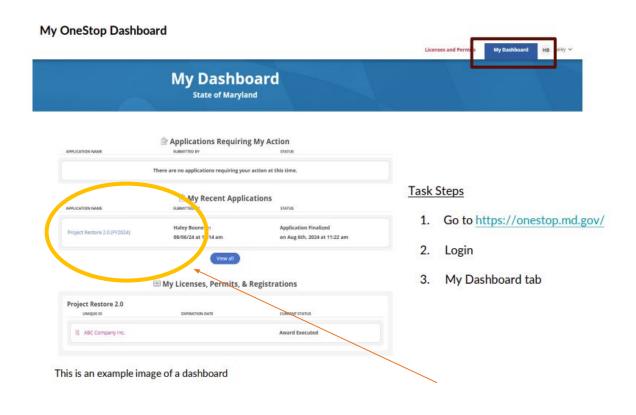


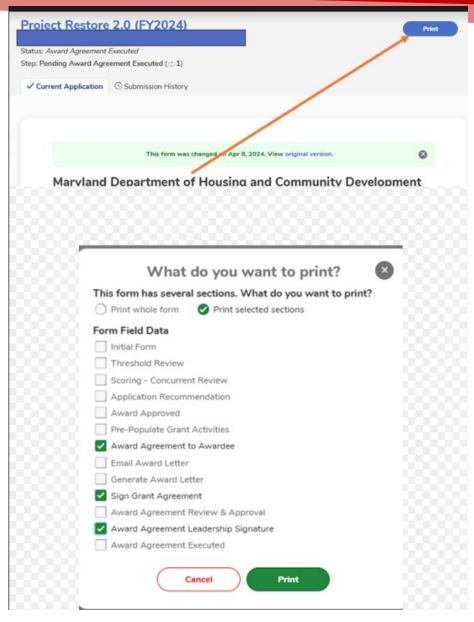
Task Steps

- Go to https://onestop.md.gov/
- Select My Dashboard tab
- Locate Applications Requiring Your Action
 - View application statuses
 - You will be able to view applications that are in review and pending further action from you

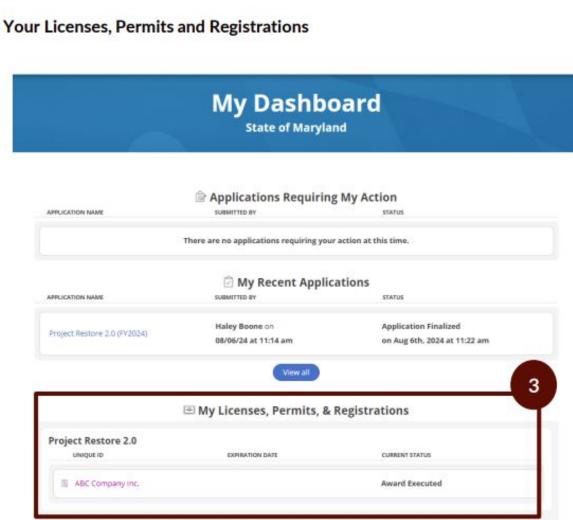


If you want to PDF / print your grant agreement ...





Your Licenses, Permits, and Registrations





Licenses and Permits

- Go to https://onestop.md.gov/
- Select My Dashboard tab
- Locate My Licenses, Permits and Registrations
 - a. You will be able to view all Licenses, Permits and Registrations that you own

Click the Unique ID to navigate to the record detail view



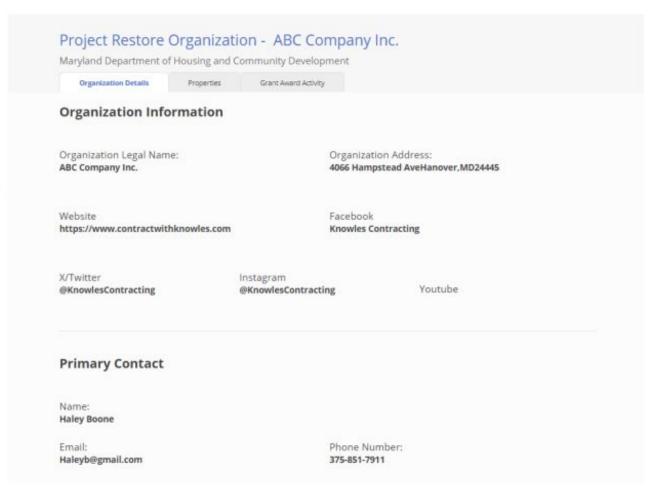
This is an example image of a dashboard

Your Detail View

Project Restore Organization

Task Steps

This is a screenshot of what your profile will look like. The name of the organization will be at the top of each profile.



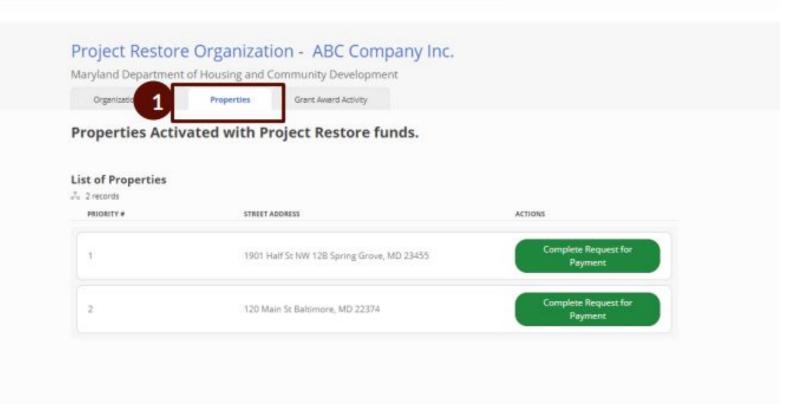


Request for Payment

Task Steps

- Your second tab is the list of your Organization's **Properties**
- Each of your listed properties will have a corresponding button called "Complete Request for Payment" use this option to submit your RFP

Project Restore Organization

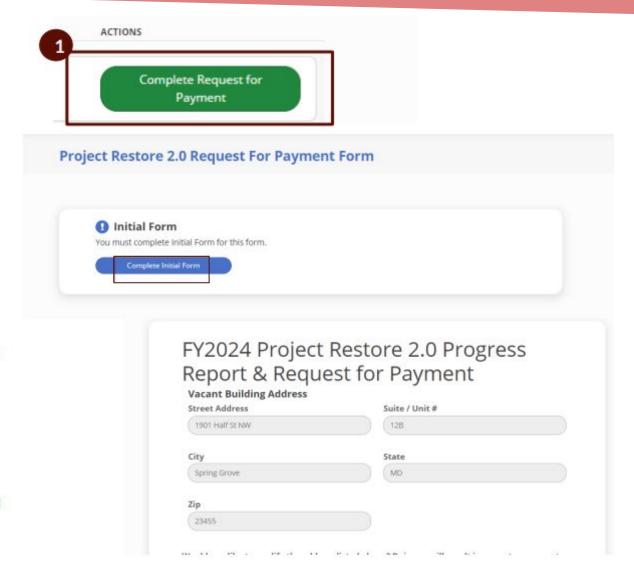




Request for Payment con't

Task Steps

- When ready to submit an RPF navigate to your list of Properties and click the button
- 2. A new tab will appear with a button to complete Initial Form. Click on the blue "Complete Initial Form"
- Your RFP will appear with the address prepopulated. You can fill out and submit the RFP from here





First you will see the information pre-populated for the property for which you are submitting the RFP.

If the project at the awarded address is not proceeding, there is a way to modify.

However, that is a grant agreement modification and has to be approved BEFORE you submit the RFP.

FY2024 Project Restore 2.0 Progress Report & Request for Payment

Vacant Building Address Street Address Suite / Unit # 102 Main St

City State

Baltimore

MD

Zip

21202

Would you like to modify the address listed above? Doing so will result in a grant agreement modification.

Yes



Describe how activating this vacant building advances your current strategic plan.*	
How does activating this building improve both resident and visitor experiences over your district?*	rall in
Explain how your business recruitment process was equitable and inclusive, particul BIPOC (Black, indigenous, people of color) business owners and other historically marginalized groups. Describe the outreach and marketing strategy you used to ider and select the business that will occupy this vacant building you are activating with Restore 2.0 funds.*	ntify

The next set of questions are familiar to you from the **Project Restore** application.

Some grantees changed properties from application to award, so this is meant to capture the new and latest info.

Your sub-grantee is the tenant / small business occupying the vacant space.

usiness/Organization Legal Name (Sub-	Grante	ee) to occupy the space*	
usiness Owner First Name*			
usiness Owner Last Name*			
Business Owner Phone Number*		Business Owner Email Address*	
Business Owner Mailing Address			
Street Address*		Suite / Unit #	
or cer Audi ess		Juice / Jille II	
City*		State*	
City			-
		Select one	~
7in+			
Zip*			
)		



Upload the Sub-Grantee's business plan*



Drop your files here to upload

Individual File size limit is 32 MB

Total File size limit is 256 MB

Choose file

How does the business plan demonstrate that the business can sustain operations after the grant term ends?*

0/1000 max characters

We would like to see a business plan and some thought about how the business will be able to sustain operations beyond grant support, especially for rent.



Most instances of prior awards to the business or the property have been resolved, but please discuss any outstanding issues before submitting vour RFP.

0/1000 max characters

Has this business owner received Project Restore funding in FY2022 or FY2023?*

Yes O No

Note: Past Project Restore grantees are eligible, with caveats. Specifically:

- Businesses from FY2022 and FY2023 are not eligible for funds for the same location as previously awarded;
- If the business is expanding to a new location, the business would likely be eligible if otherwise compliant with the grant previously.
- If a business was granted an award in FY2022 or FY2023 and the award was recaptured due to non-compliance, the business may be eligible if it can demonstrate the ability to complete the project this round.
- A business awarded in FY2022 or FY2023, was operational and then closed, may be eligible as long as it can provide sufficient explanation for why the business had to close in the previous location and demonstrate that the business will be sustainable this round.

Grantee organizations are expected to do due diligence on the tenants it is going to support with funds, including if the tenant received Project Restore funding in the past and what was the outcome.

O Hotel/Lodging	
Mixed Use	
Other	
How is this property curi	rently zoned?*
0/100 max characters	
WIII the intended use red	quire a change in zoning?*
Yes	○ No
Describe the current con	dition of the property.
Opoor	
Good	
Excellent	
Upload several photos of two interior photos from	f the property including two exterior photos from different angles and different angles.*
	Drop your files here to upload
	Individual File size limit is 32 MB
	Total File size limit is 256 MB Choose file

Questions about the property are the same as the application; this can account for a property change or the most current info. Do the best you can here with the info you have.

We would like to flag other State investment in the property.

Has this property received other funding for this site from Maryland DHCD or another
department within the State of Maryland?*
✓ Yes
○ No
Ounsure
Whate were those other funds and how was it used?*

	er Information	
Landlord First N	ame*	
Landlord Last Na	ame*	
Property Owner	/Landlord Phone Number*	
Property Owner	/Landlord Email Address*	
Property Mana	agement Company Information (if applicable)	
Property Manag	ement Company name (if applicable)	
Property Manage	ement Company Contact Full Name (First and Last)	

You provided this in the application, again not to duplicate but to provided most current info.

Conflicts of interest should have been addressed prior to the grant agreement being signed.

Property Management Company Phone Number

An executed lease is required as part of the RFP.

It must:

- Be signed and dated by landlord and tenant;
- Clearly state the property address, lease term, lease rate

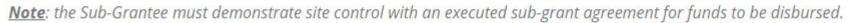
Upload the executed lease as a PDF* @

Drop your files here to upload Individual File size limit is 32 MB

Total File size limit is 256 MB

Only .pdf file types can be uploaded.

Choose file



Describe generally what will be needed to take the vacant building from its current state to be operational for the Sub-Grantee.*



Total Budget*

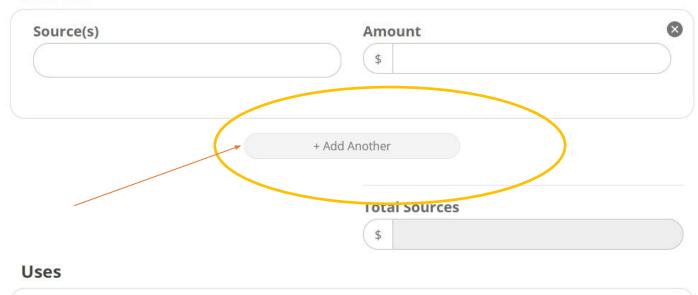
Total Bac

Note: This is the total amount needed to complete the property from all sources, not just what Project Restore 2.0 is funding.

Complete the sources and uses for the property. Sources and uses must match, which will total to the complete property budget. Uses should include soft and hard costs. Property-level projects need to be fully funded to be approved. A 10% contingency is required, be sure it is included.

Sources

Uses

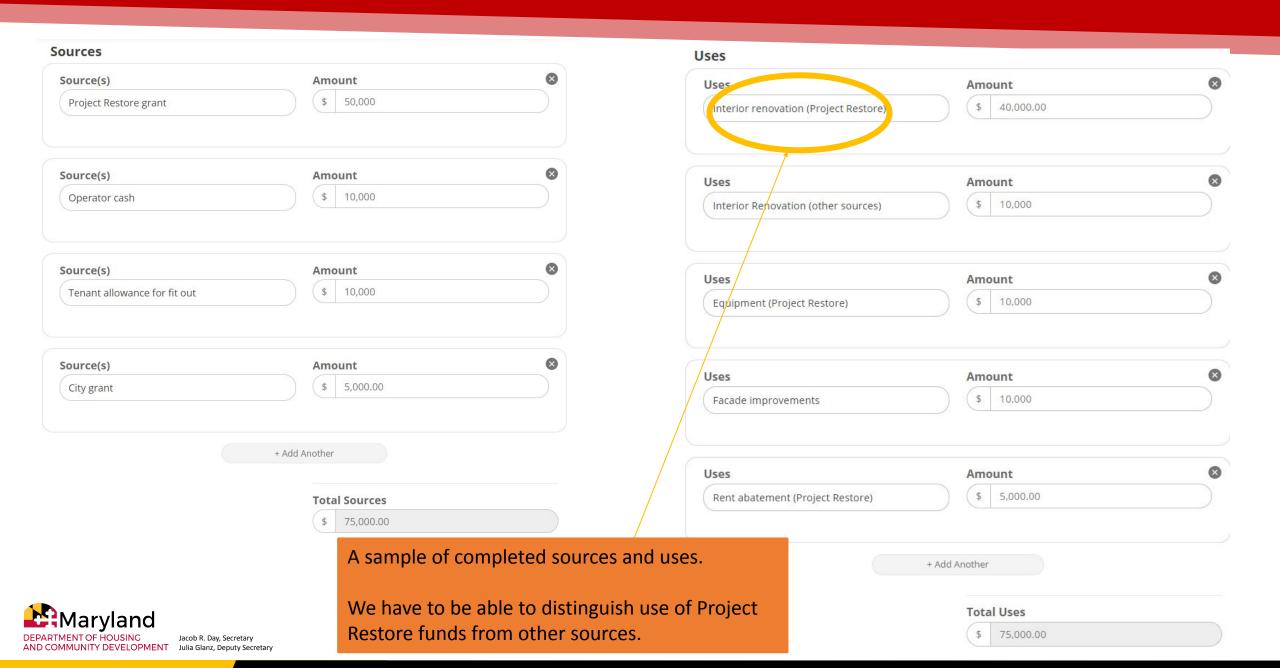


The project budget is the total project budget, not just the portion of the project that is funded by Project Restore.

Sources are all funding sources for the project. It may be just Project Restore, or it could be several like loans, owner cash or other grants.

Uses are all the ways funds will be used. This includes Project Restore and other funded activities.

Amount

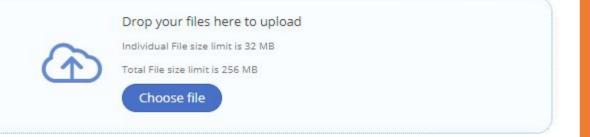


Are you using other sources of funding for this property other than Project Restore funding?

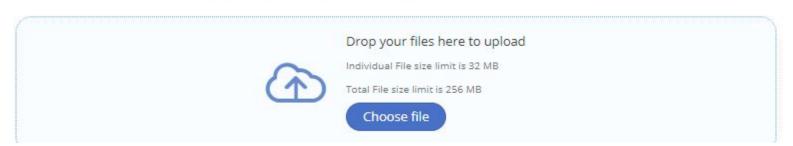




Upload documentation for all other sources of funds listed in addition to Project Restore 2.0. For cash being used, upload bank statements showing cash available. For lender financing, upload an executed term sheet from a lender. For grants, upload award letters or executed grant agreements showing committed funds.*



Upload documentation for all uses listed. These must be estimates/quotes from general contractors, subcontractors, service providers, manufacturers, etc.*



If you have other sources of funds besides Project Restore, you will be required to upload proof such as an award letter, loan documents or bank statements with cash balance.

You will upload estimates for all uses also.

FAQ: Can a sub-grantee do their own construction?

That is something for you, the grantee to vet and make sure is fair and above board.

We would advise you to make sure whoever is doing work is licensed and bonded.

But, we do not prohibit an owner from being the GC, but you can.

> Details on estimated costs

ESTIMATE

Details on the service provider

General Contractor ABC 55 First Street Baltimore, MD 21201 Phone: 443-777-7777

License #: AR4589H State of Maryland

Date: August 25, 2024 Invoice Number: 1234

Mindy's Pet Shop Mindy Lopez, owner 123 Main Street Baltimore, MD 21247

Scope of Work - Labor

Description	Quantity	<u>Rate</u>	Amount
Interior demolition	2	\$150.00	\$300.00
Dry wall install	8	\$200.00	\$1,600.00
Painting	4	\$150.00	\$600.00
Fixture install	6	\$200.00	\$1,200.00
		Subtotal	£3.700.00

\$3,700.00 Tax Total \$3,700.00 Details on location where work will be

performed

Materials

Description	Quantity	Rate	Amount
Dry wall materials	2	\$500.00	\$1,000.00
Paint	5	\$200.00	\$1,000.00
Shelving	2	\$150.00	\$300.00
Check out	3	\$200.00	\$600.00

Subtotal \$2,900.00 Tax \$174.00 Total \$3,074.00



Jacob R. Day, Secretary

Invoice Total: \$6,774.00

Upload the executed sub-grant agreement with the tenant for this property address. This is the agreement between your organization (the grantee) and the tenant occupying the space (sub-grantee). Please upload only a PDF of the document signed by all parties.*

Drop your files here to upload

Individual File size limit is 32 MB

Total File size limit is 256 MB

Only .pdf file types can be uploaded.

Choose file

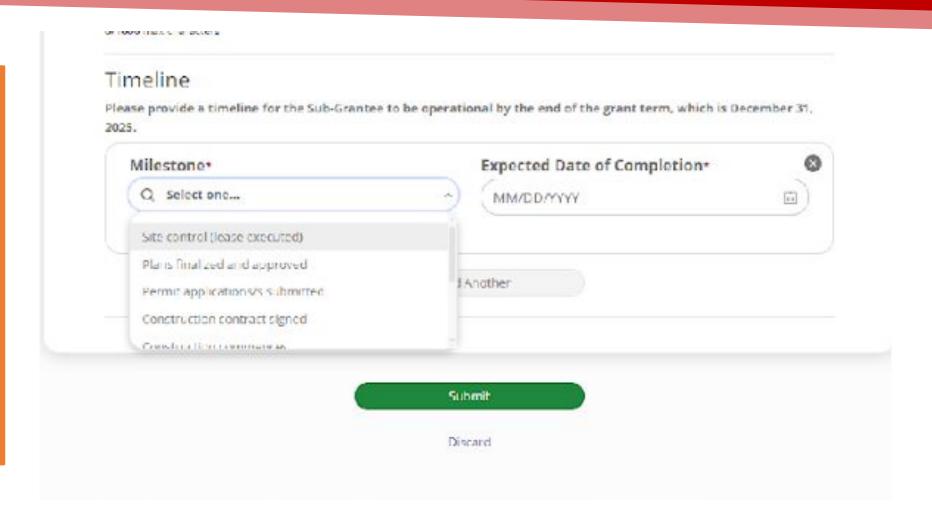
"Sub-grantee shall indemnify and hold harmless, the Department of Housing and Community Development, a principal department of the State (the "**Department**"), its officers, agents, employees, successors and assigns against liability for any suits, actions or claims of any character arising from or relating to the performance by Sub-grantee (or its officers, agents, employees, successors or assigns) of any of (*GRANTEE's NAME*)'s rights or obligations under this Agreement."

An executed sub-grant agreement is also required. Remember to include the language we provided in each sub-grant agreement along with the awarded property location, tenant, and clearly documented support from Project Restore grant funds.

The last section is the timeline. It provides drop down options to choose from and Other to fill in as well.

This is specific to this property and project, different from your application.

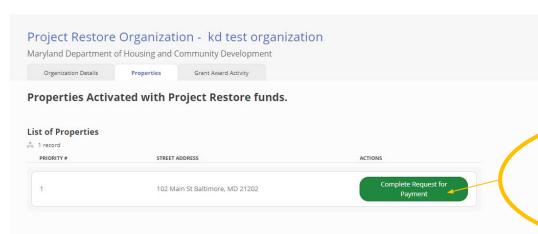
You do not have to have each milestone selected, but you need to articulate steps needed to get to the business opening.





Completion Report Items (by property)

- Date the sub-grantee opened
- Upload Use & Occupancy permit
- Interior and exterior photos completed project
- MHT property review
- Receipts / paid invoices for Project Restore funded items



Final Report Items (one for the grantee)

- Documentation of operating funds spent (staff time, hours, rate)
- Narrative explanation of impact of grant on activating vacant properties, supporting small business, etc
- Feedback about program

Completion report will be here when it's through testing and goes live. It's the companion to the RFP by property.

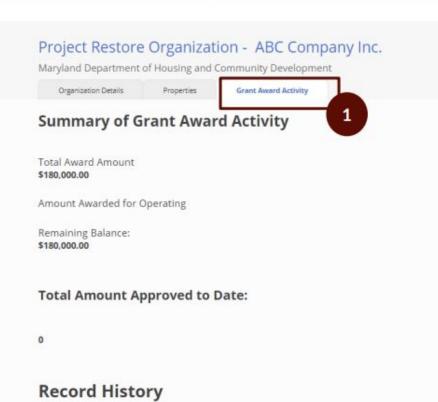
Grant Award Activity

You can track grant award activity from this view, to see outstanding RFPs, approvals, and award balance.

Task Steps

- 1. The third tab labeled "Grant Award Activity" will display the following:
- Total Award Amount
- Amount Awarded for Operating: this is if any of your Grant Award is for **Operating Staff**
- Remaining Balance: this will automatically subtract and calcuate your remaining balance once your RFP's have been approved
- Total Amount Approved to Date: sum of all RFP amounts approved

Project Restore Organization



No data has been found.



Historic Properties Review

These items are part of the RFP.

Melissa Archer **Preservation Officer** melissa.archer2@maryland.gov

Note: DHCD coordinates the MHT Review process for all awarded properties after funding decisions are made. Only respond Yes if you obtained a determination of effect from a prior consultation for other state or federal funds (SRP, NBW, CDBG, MHT grant, etc.) or received certification for historic tax credits. In compliance with other state or federal funding sources, has a Maryland Historical Trust (MHT) review been approved or initiated for one or more of the known properties included in this application? * No - MHT review has not yet been initiated for any known property Yes - MHT review has been initiated or approved secured for at least one known property Describe the status of MHT review (initiated or approved), or explain why an MHT review may not be required. Describe any historical review issues that may affect the program/project readiness.*



Historic Preservation Review

The Maryland Historical Trust Act Requires state agencies to:

- Identify historic properties potentially affected by an undertaking
- Assess the potential effect on historic properties
- Seek ways to avoid or minimize adversely affecting historic properties

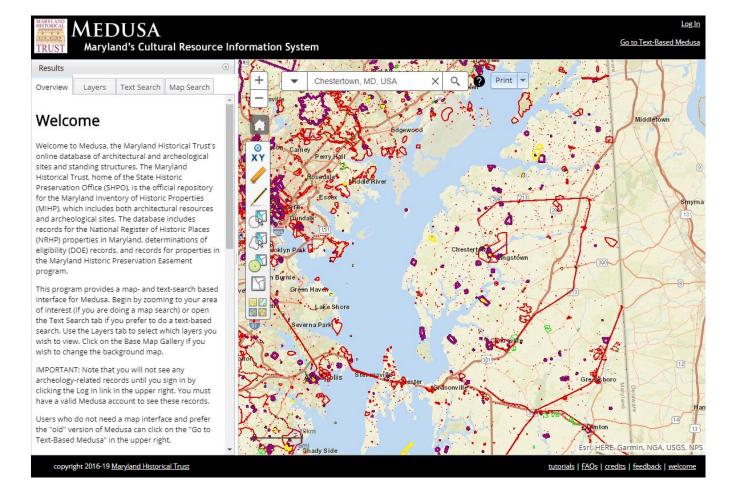


Identification of Historic Properties

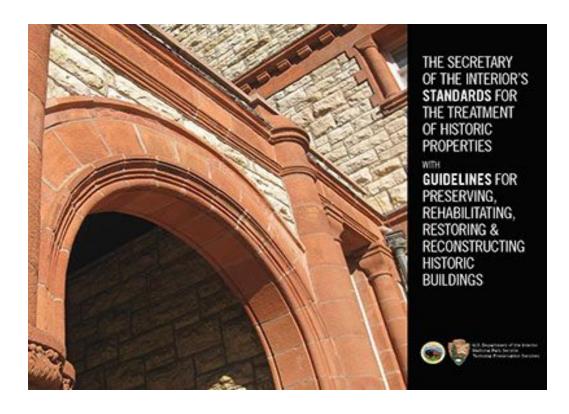
Medusa, Maryland's Cultural Resource <u>Information System- Version 1.6</u>







Secretary of the Interior's Standards



- Guiding principles/concepts that are widely used at the federal, state, and local levels to guide work on historic buildings
- The Secretary of the Interior's *Standards* for the Treatment of Historic Properties includes four approaches:
 - Restoration
 - Preservation
 - Rehabilitation
 - Reconstruction



Programmatic Agreement

Standard Compliance Review Process

- Demo or major alteration of pre-1970's buildings
- Replacement of historic features or significant alterations to historic features
- New construction

Streamlined Review Process

- Demo/major alteration of post 1970s buildings
- "In-kind" repair of historic features
- "Like-kind" repair or replacement of non-historic features
- Electrical, plumbing, HVAC
- Streetscaping, gardening, and reversible treatments

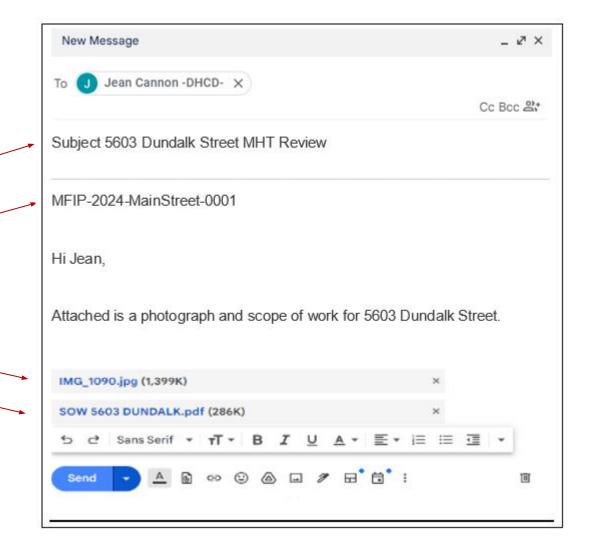


Project Submission

Email the following to Melissa:

- Location include address in subject line
- **DHCD Award Number**
- **Photographs**
- Scope of work
- Plans and specifications if applicable

Melissa Archer **Preservation Officer** melissa.archer2@maryland.gov



Provide clear, comprehensive photos





